

2009年2月期 第1四半期決算補足資料

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なお、本資料中の数字は百万円未満を切り捨て表示しています。

2008年7月1日

久光製薬株式会社
(証券コード: 4530)

貸借対照表(連結)

| (単位:百万円) | 2005.2 (通期) | 2006.2 (通期) | 2006.5 (第1Q) | 2006.8 (中間) | 2006.11 (第3Q) | 2007.2 (通期) | 2007.5 (第1Q) | 2007.8 (中間) | 2007.11 (第3Q) | 2008.2 (通期) | 2008.5 (第1Q) | 構成比 |
|-----------------|----------------|----------------|-----------------|----------------|------------------|----------------|-----------------|----------------|------------------|----------------|-----------------|-------|
| 流動資産 | 61,084 | 74,560 | 72,303 | 79,435 | 75,764 | 72,466 | 72,535 | 78,491 | 80,837 | 80,488 | 82,205 | 53.7% |
| 現金・預金 | 31,105 | 36,579 | 26,425 | 28,343 | 22,343 | 29,817 | 26,207 | 27,907 | 28,618 | 36,129 | 29,964 | |
| 受取手形および売掛金 | 19,904 | 23,820 | 27,556 | 32,102 | 32,209 | 28,386 | 32,267 | 35,170 | 35,652 | 31,307 | 37,411 | |
| 有価証券 | 1,174 | 849 | 3,921 | 3,147 | 3,978 | 3,111 | 2,710 | 2,516 | 2,017 | 2,332 | 3,165 | |
| 棚卸資産 | 5,836 | 8,526 | 8,615 | 8,651 | 8,663 | 8,931 | 8,642 | 8,574 | 8,496 | 8,635 | 8,824 | |
| 繰延税金資産 | 783 | 1,415 | 1,435 | 1,422 | 1,444 | 1,251 | 1,229 | 1,244 | 1,237 | 1,345 | 1,335 | |
| その他の流動資産 | 2,387 | 3,496 | 4,498 | 5,942 | 7,316 | 1,123 | 1,654 | 3,268 | 5,010 | 909 | 1,706 | |
| 貸倒引当金 | -108 | -128 | -148 | -174 | -192 | -156 | -176 | -190 | -195 | -171 | -202 | |
| 固定資産 | 49,979 | 62,024 | 60,187 | 62,324 | 63,925 | 68,676 | 67,766 | 69,002 | 70,522 | 69,262 | 70,854 | 46.3% |
| 有形固定資産 | 35,168 | 36,169 | 36,401 | 36,519 | 38,021 | 38,497 | 38,285 | 38,851 | 40,416 | 40,299 | 39,790 | |
| 建物・構築物 | 13,278 | 13,071 | 12,930 | 12,914 | 12,797 | 13,445 | 13,185 | 13,172 | 17,719 | 16,668 | 16,398 | |
| 機械装置・運搬具 | 4,913 | 5,266 | 4,986 | 6,055 | 5,786 | 5,786 | 5,424 | 5,180 | 6,303 | 7,023 | 7,050 | |
| 工具・器具・備品 | 3,815 | 3,157 | 3,064 | 2,697 | 2,713 | 2,486 | 2,453 | 1,851 | 1,891 | 2,052 | 1,982 | |
| 土地 | 11,309 | 11,346 | 11,350 | 11,312 | 11,315 | 11,354 | 11,356 | 11,364 | 11,362 | 11,374 | 11,366 | |
| 建設仮勘定 | 1,851 | 3,326 | 4,068 | 3,538 | 5,408 | 5,424 | 5,865 | 7,282 | 3,139 | 3,181 | 2,992 | |
| 無形固定資産 | 317 | 8,759 | 8,204 | 7,682 | 7,092 | 6,403 | 5,870 | 6,527 | 5,999 | 5,464 | 4,930 | |
| 営業権 | | 8,528 | 7,994 | 7,461 | 6,881 | 6,331 | 5,801 | 5,273 | 4,745 | 4,254 | 3,687 | |
| その他 | | 230 | 209 | 221 | 211 | 72 | 69 | 43 | 1,254 | 1,209 | 1,243 | |
| 投資その他の資産 | 14,493 | 17,095 | 15,581 | 18,122 | 18,811 | 23,775 | 23,610 | 23,628 | 24,106 | 23,497 | 26,132 | |
| 投資有価証券 | 9,504 | 13,767 | 12,315 | 15,034 | 15,397 | 17,935 | 18,189 | 17,021 | 16,762 | 14,872 | 17,902 | |
| 長期貸付金 | 1,414 | 800 | 800 | 675 | 675 | 855 | 500 | 375 | 375 | 312 | 312 | |
| 繰延税金資産 | 1,803 | 796 | 751 | 404 | 486 | - | - | 989 | 1,319 | 2,154 | 1,627 | |
| その他 | 2,088 | 2,079 | 2,062 | 2,320 | 2,564 | 5,148 | 5,083 | 5,404 | 5,815 | 6,316 | 6,447 | |
| 貸倒引当金 | -318 | -348 | -347 | -312 | -311 | -164 | -162 | -167 | -165 | -159 | -157 | |
| 資産合計 | 111,063 | 136,584 | 132,490 | 141,759 | 139,690 | 141,143 | 140,302 | 147,494 | 151,359 | 149,750 | 153,060 | |
| 流動負債 | 22,286 | 34,177 | 31,351 | 35,506 | 29,757 | 27,919 | 24,825 | 30,515 | 31,128 | 27,606 | 27,795 | 18.2% |
| 支払手形および買掛金 | 7,554 | 10,129 | 10,736 | 10,865 | 9,147 | 9,004 | 9,943 | 10,627 | 10,957 | 9,933 | 12,792 | |
| 短期借入金 | 1,629 | 5,822 | 5,947 | 5,996 | 3,448 | 3,467 | 944 | 836 | 854 | 1,038 | 1,103 | |
| 未払金 | 6,694 | 8,947 | 8,114 | 8,644 | 6,555 | 9,254 | 6,737 | 8,397 | 7,677 | 7,699 | 6,661 | |
| 未払法人税等 | 4,914 | 6,846 | 2,311 | 5,152 | 3,689 | 4,530 | 3,518 | 5,952 | 5,564 | 6,980 | 3,454 | |
| 返品調整引当金 | 247 | 220 | 197 | 199 | 207 | 167 | 158 | 161 | 161 | 157 | 201 | |
| 賞与引当金 | 493 | 617 | 187 | 879 | 215 | 688 | 230 | 849 | 238 | 808 | 237 | |
| その他流動負債 | 752 | 1,593 | 3,857 | 3,769 | 6,493 | 805 | 3,292 | 3,690 | 5,674 | 988 | 3,344 | |
| 固定負債 | 7,209 | 11,142 | 8,705 | 8,901 | 8,887 | 9,257 | 8,534 | 8,111 | 8,244 | 8,215 | 8,298 | 5.4% |
| 長期借入金 | 1,373 | 3,549 | 1,154 | 1,128 | 1,120 | 1,058 | 1,083 | 1,055 | 1,038 | 842 | 824 | |
| 繰延税金負債 | 1,887 | 1,887 | 1,887 | 2,164 | 2,164 | 2,579 | 2,451 | 2,164 | 2,164 | 2,164 | 2,164 | |
| 退職給付引当金 | 2,799 | 4,537 | 4,487 | 4,415 | 4,392 | 4,384 | 3,733 | 3,809 | 3,931 | 4,071 | 4,151 | |
| 役員退職給与引当金 | 1,021 | 1,078 | 1,093 | 1,117 | 1,142 | 1,166 | 1,203 | 1,027 | 1,064 | 1,102 | 1,116 | |
| その他固定負債 | 126 | 89 | 82 | 75 | 69 | 69 | 62 | 53 | 46 | 35 | 41 | |
| 負債合計 | 29,496 | 45,320 | 40,057 | 44,408 | 41,742 | 37,176 | 33,360 | 38,626 | 39,373 | 35,819 | 36,094 | 23.6% |
| 株主資本 | 78,136 | 85,716 | 86,913 | 90,510 | 94,262 | 96,486 | 99,661 | 103,211 | 106,959 | 110,376 | 112,981 | 73.8% |
| 資本金 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | |
| 資本準備金 | 8,241 | 8,289 | 8,289 | 8,289 | 8,289 | 8,376 | 8,376 | 8,376 | 8,376 | 8,396 | 8,396 | |
| 利益準備金 | 68,704 | 81,460 | 82,658 | 86,259 | 90,024 | 92,137 | 95,314 | 98,868 | 102,618 | 106,010 | 108,616 | |
| 自己株式 | -7,282 | -12,506 | -12,507 | -12,512 | -12,524 | -12,501 | -12,503 | -12,507 | -12,509 | -12,504 | -12,505 | |
| 評価・換算差額等 | 2,731 | 4,802 | 4,795 | 6,138 | 5,610 | 6,744 | 6,544 | 4,884 | 4,252 | 2,803 | 3,258 | 2.1% |
| その他有価証券評価差額 | 1,066 | 2,858 | 2,777 | 3,750 | 3,599 | 4,248 | 4,056 | 2,220 | 1,751 | 326 | 1,145 | |
| 土地再評価差額金 | 2,780 | 2,780 | 2,780 | 3,188 | 3,188 | 3,188 | 3,188 | 3,188 | 3,188 | 3,188 | 3,188 | |
| 為替換算調整勘定 | -1,115 | -836 | -762 | -801 | -1,177 | -692 | -700 | -523 | -687 | -712 | -1,074 | |
| 少数株主持分 | 698 | 744 | 724 | 703 | 1,171 | 735 | 736 | 771 | 774 | 750 | 725 | 0.5% |
| 純資産合計 | 80,868 | 90,520 | 92,432 | 97,351 | 101,045 | 103,966 | 106,942 | 108,868 | 111,986 | 113,929 | 116,965 | 76.4% |
| 負債、純資産合計 | 111,063 | 136,584 | 132,490 | 141,759 | 139,690 | 141,143 | 140,302 | 147,494 | 151,359 | 149,750 | 153,060 | |

損益計算書(連結)

| (単位:百万円) | 2005.2 (通期) | 2006.2 (通期) | 2006.5 (第1Q) | 2006.8 (中間) | 2006.11 (第3Q) | 2007.2 (通期) | 2007.5 (第1Q) | 2007.8 (中間) | 2007.11 (第3Q) | 2008.2 (通期) | 2008.5 (第1Q) | 連単 倍率 | 前期比 |
|--------------|----------------|----------------|-----------------|----------------|------------------|----------------|-----------------|----------------|------------------|----------------|-----------------|----------|--------|
| 売上高 | 83,545 | 102,665 | 27,385 | 56,775 | 84,427 | 109,791 | 29,373 | 60,383 | 91,336 | 119,061 | 30,033 | 1.05 | 102.2% |
| 売上原価 | 24,724 | 29,840 | 7,950 | 16,700 | 24,980 | 32,903 | 8,605 | 17,890 | 27,119 | 36,101 | 9,364 | | 108.8% |
| (売上高比率) | 29.6% | 29.1% | 29.0% | 29.4% | 29.6% | 30.0% | 29.3% | 29.6% | 29.7% | 30.3% | 31.2% | | |
| 売上総利益 | 58,820 | 72,824 | 19,434 | 40,074 | 59,446 | 76,888 | 20,768 | 42,492 | 64,217 | 82,960 | 20,668 | 1.04 | 99.5% |
| (売上高比率) | 70.4% | 70.9% | 71.0% | 70.6% | 70.4% | 70.0% | 70.7% | 70.4% | 70.3% | 69.7% | 68.8% | | |
| 販売費および一般管理費 | 37,324 | 50,054 | 13,053 | 26,862 | 36,834 | 50,754 | 12,274 | 28,365 | 39,776 | 53,888 | 12,245 | | 99.8% |
| (売上高比率) | 44.7% | 48.7% | 47.7% | 47.3% | 43.6% | 46.2% | 41.8% | 47.0% | 43.5% | 45.3% | 40.8% | | 97.6% |
| 広告宣伝費 | 7,463 | 8,492 | 3,517 | 5,692 | 7,436 | 10,347 | 2,838 | 5,572 | 7,562 | 9,595 | 2,911 | | 102.6% |
| 販売促進費 | 8,674 | 10,524 | 2,487 | 5,611 | 7,069 | 10,466 | 2,506 | 5,445 | 7,957 | 11,838 | 2,385 | | 95.2% |
| 研究費 | 7,223 | 11,267 | 2,247 | 5,278 | 7,091 | 9,295 | 1,866 | 6,543 | 8,442 | 11,234 | 1,990 | | 106.6% |
| その他販管費 | 13,964 | 19,771 | 4,802 | 10,281 | 15,238 | 20,646 | 5,064 | 10,805 | 15,815 | 21,221 | 4,959 | | 97.9% |
| 営業利益 | 21,495 | 22,770 | 6,381 | 13,212 | 22,612 | 26,134 | 8,494 | 14,127 | 24,440 | 29,071 | 8,422 | 1.05 | 99.2% |
| (売上高比率) | 25.7% | 22.2% | 23.3% | 23.3% | 26.8% | 23.8% | 28.9% | 23.4% | 26.8% | 24.4% | 28.0% | | |
| 営業外収益 | 561 | 1,568 | 351 | 582 | 684 | 1,034 | 367 | 571 | 846 | 1,422 | 218 | | 59.4% |
| 受取利息 | 47 | 50 | 7 | 24 | 45 | 74 | 27 | 78 | 107 | 152 | 38 | | 140.7% |
| 受取配当金 | 71 | 83 | 15 | 71 | 74 | 118 | 14 | 87 | 122 | 170 | 28 | | 200.0% |
| 持分法による投資利益 | 98 | 112 | 26 | 16 | 23 | - | 22 | 53 | 82 | 264 | 13 | | 59.1% |
| 連結調整勘定償却額 | 23 | 24 | 5 | - | 17 | - | - | - | - | - | - | | - |
| 負のれん償却額 | - | - | - | 11 | - | 23 | 5 | 11 | 17 | 24 | - | | - |
| 為替差益 | - | 161 | 22 | 37 | 18 | 54 | 66 | 3 | - | - | - | | - |
| 開発実施許諾料収入 | - | 200 | - | - | - | - | - | - | - | - | - | | - |
| その他 | 320 | 935 | 273 | 420 | 503 | 763 | 230 | 337 | 516 | 809 | 137 | | 59.6% |
| 営業外費用 | 186 | 178 | 33 | 89 | 154 | 167 | 31 | 78 | 177 | 288 | 43 | | 138.7% |
| 支払利息 | 34 | 41 | 14 | 21 | 34 | 41 | 9 | 17 | 17 | 21 | 5 | | 55.6% |
| その他 | 151 | 137 | 19 | 67 | 120 | 125 | 21 | 60 | 160 | 266 | 38 | | 181.0% |
| 経常利益 | 21,871 | 24,159 | 6,700 | 13,704 | 23,142 | 27,001 | 8,830 | 14,620 | 25,109 | 30,204 | 8,597 | 1.04 | 97.4% |
| (売上高比率) | 26.2% | 23.5% | 24.5% | 24.1% | 27.4% | 24.6% | 30.1% | 24.2% | 27.5% | 25.4% | 28.6% | | 95.2% |
| 特別利益 | 158 | 1,510 | 1 | 0 | 0 | 42 | 177 | 351 | 527 | 707 | 270 | | 152.5% |
| 固定資産売却益 | 1 | 0 | - | - | - | 0 | - | - | - | - | - | | - |
| 国庫補助金 | 56 | 1 | - | - | - | - | - | - | - | - | 92 | | - |
| 貸倒引当金戻入益 | 99 | 25 | 1 | - | - | 41 | 1 | 1 | 1 | 5 | 1 | | - |
| その他 | - | 1,483 | - | - | - | - | 175 | 350 | 526 | 701 | 175 | | - |
| 特別損失 | 131 | 1,163 | 428 | 638 | 722 | 1,125 | 153 | 193 | 212 | 705 | 92 | | 60.1% |
| 固定資産除売却損 | 70 | 380 | 143 | 181 | 216 | 346 | 19 | 31 | 50 | 121 | 0 | | - |
| 固定資産圧縮損 | - | - | - | - | - | - | - | - | - | - | 92 | | - |
| 減損損失 | - | - | - | 92 | 92 | 154 | - | - | - | - | - | | - |
| 投資有価証券評価損 | 60 | - | 84 | 83 | 83 | - | - | 22 | 22 | 22 | - | | - |
| 会員権評価損 | - | 1 | - | - | - | - | - | - | - | - | - | | - |
| 関係会社清算損 | - | - | - | - | - | - | - | 5 | 5 | 5 | - | | - |
| その他 | - | 781 | 200 | 280 | 414 | 623 | 133 | 133 | 133 | 556 | - | | - |
| 税金等調整前当期純利益 | 21,898 | 24,507 | 6,272 | 13,066 | 22,420 | 25,917 | 8,854 | 14,778 | 25,425 | 30,206 | 8,774 | 1.04 | 99.1% |
| 法人税、住民税及び事業税 | 8,816 | 10,831 | 2,105 | 4,907 | 8,599 | 9,365 | 3,490 | 5,892 | 10,123 | 11,521 | 3,476 | | 99.6% |
| 法人税等及び調整額 | 39 | -828 | 97 | 68 | 69 | 693 | 17 | -41 | -51 | -44 | -3 | | -17.6% |
| 少数株主利益(減算) | 169 | 55 | -27 | -15 | -16 | 11 | 39 | 67 | 81 | 66 | 33 | | 84.6% |
| 当期純利益 | 12,873 | 14,448 | 4,097 | 8,106 | 13,734 | 15,847 | 5,306 | 8,860 | 15,271 | 18,663 | 5,268 | 1.03 | 99.3% |
| (売上高比率) | 15.4% | 14.1% | 15.0% | 14.3% | 16.3% | 14.4% | 18.1% | 14.7% | 16.7% | 15.7% | 17.5% | | |
| 設備投資額 | 2,256 | 15,974 | - | 2,490 | - | 7,211 | - | 3,603 | - | 7,545 | - | | - |
| (売上高比率) | 2.7% | 15.6% | - | 4.4% | - | 6.6% | - | 6.0% | - | 6.3% | - | | - |
| 減価償却費 | 3,338 | 3,101 | - | 1,550 | - | 3,118 | - | 1,495 | - | 3,434 | - | | - |
| (売上高比率) | 4.0% | 3.0% | - | 2.7% | - | 2.8% | - | 2.5% | - | 2.9% | - | | - |
| 営業権償却費 | - | 2,222 | - | 1,067 | - | 2,129 | - | 1,012 | - | 2,057 | - | | - |
| 従業員数(名) | 1,541 | 1,671 | - | 1,691 | - | 1,628 | - | 1,722 | - | 1,752 | - | | - |

貸借対照表(個別)

| (単位:百万円) | 2005.2 (通期) | 2006.2 (通期) | 2006.5 (第1Q) | 2006.8 (中間) | 2006.11 (第3Q) | 2007.2 (通期) | 2007.5 (第1Q) | 2007.8 (中間) | 2007.11 (第3Q) | 2008.2 (通期) | 2008.5 (第1Q) | 構成比 |
|-----------------|----------------|----------------|-----------------|----------------|------------------|----------------|-----------------|----------------|------------------|----------------|-----------------|-------|
| 流動資産 | 57,816 | 70,690 | 67,850 | 75,537 | 72,480 | 69,142 | 68,968 | 74,387 | 76,520 | 76,527 | 78,038 | 53.9% |
| 現金・預金 | 29,327 | 33,866 | 23,144 | 25,380 | 20,309 | 27,801 | 23,910 | 25,361 | 25,845 | 33,842 | 27,169 | |
| 受取手形 | 2,561 | 1,559 | 1,444 | 2,570 | 2,657 | 2,560 | 107 | 166 | 125 | 152 | 80 | |
| 売掛金 | 17,023 | 21,942 | 25,852 | 29,490 | 29,467 | 25,605 | 31,969 | 34,736 | 35,269 | 30,561 | 36,933 | |
| 有価証券 | 799 | 799 | 3,871 | 3,097 | 3,927 | 2,997 | 2,597 | 2,397 | 1,896 | 2,280 | 3,119 | |
| 棚卸資産 | 5,014 | 7,671 | 7,786 | 7,783 | 7,769 | 8,062 | 7,818 | 7,625 | 7,621 | 7,762 | 8,043 | |
| 繰延税金資産 | 839 | 1,392 | 1,392 | 1,392 | 1,392 | 1,155 | 1,155 | 1,155 | 1,155 | 1,319 | 1,319 | |
| その他の流動資産 | 2,350 | 3,581 | 4,503 | 5,991 | 7,140 | 1,106 | 1,578 | 3,127 | 4,794 | 772 | 1,569 | |
| 貸倒引当金 | -103 | -123 | -143 | -169 | -186 | -148 | -168 | -183 | -188 | -163 | -197 | |
| 固定資産 | 46,543 | 57,491 | 55,053 | 57,140 | 58,610 | 63,324 | 63,344 | 65,000 | 66,555 | 64,781 | 66,753 | 46.1% |
| 有形固定資産 | 29,660 | 30,618 | 30,850 | 31,052 | 32,626 | 33,167 | 32,857 | 33,376 | 35,020 | 34,939 | 34,519 | |
| 建物 | 9,716 | 9,070 | 8,887 | 8,883 | 8,794 | 9,471 | 9,263 | 9,098 | 13,684 | 12,620 | 12,338 | |
| 機械・装置 | 7,470 | 7,327 | 7,019 | 7,770 | 7,581 | 7,374 | 7,025 | 6,100 | 7,333 | 8,278 | 8,291 | |
| 土地 | 10,890 | 10,890 | 10,890 | 10,854 | 10,854 | 10,891 | 10,891 | 10,891 | 10,891 | 10,902 | 10,902 | |
| 建設仮勘定 | 1,582 | 3,330 | 4,052 | 3,543 | 5,395 | 5,429 | 5,676 | 7,285 | 3,110 | 3,137 | 2,986 | |
| 無形固定資産 | 257 | 6,531 | 6,118 | 5,736 | 5,285 | 4,755 | 5,839 | 6,499 | 5,974 | 5,439 | 4,909 | |
| 営業権 | - | 6,310 | 5,916 | 5,521 | 5,081 | 4,690 | 5,779 | 5,255 | 4,729 | 4,204 | 3,678 | |
| ソフトウェア | 248 | 132 | 107 | 82 | 70 | 46 | 41 | 36 | 32 | 28 | 24 | |
| その他 | 8 | 88 | 94 | 132 | 133 | 18 | 18 | 1,208 | 1,213 | 1,207 | 1,207 | |
| 投資等 | 16,625 | 20,341 | 18,084 | 20,351 | 20,698 | 25,401 | 24,647 | 25,119 | 25,560 | 24,402 | 27,324 | |
| 投資有価証券 | 8,781 | 13,370 | 11,487 | 14,243 | 14,091 | 16,585 | 16,843 | 15,676 | 15,404 | 13,326 | 16,367 | |
| 関連会社株式・出資金 | 3,678 | 3,993 | 4,039 | 4,039 | 4,559 | 3,729 | 3,017 | 3,011 | 2,994 | 2,995 | 2,995 | |
| 長期貸付金 | 1,710 | 1,617 | 1,612 | 1,449 | 1,445 | 1,311 | 1,172 | 1,124 | 1,065 | 995 | 959 | |
| 繰延税金資産 | 2,317 | 1,902 | 1,622 | 1,266 | 1,374 | 272 | 395 | 1,630 | 1,943 | 2,451 | 1,908 | |
| その他投資等 | 1,770 | 1,811 | 1,847 | 1,819 | 1,766 | 4,572 | 4,275 | 4,631 | 5,063 | 5,563 | 5,997 | |
| 投資損失引当金 | -1,069 | -1,167 | -1,337 | -1,401 | -1,473 | -235 | -235 | -169 | -169 | -183 | -178 | |
| 貸倒引当金 | -565 | -1,188 | -1,187 | -1,065 | -1,064 | -835 | -823 | -783 | -740 | -745 | -725 | |
| 資産合計 | 104,359 | 128,181 | 122,904 | 132,678 | 131,090 | 132,466 | 132,312 | 139,382 | 143,075 | 141,308 | 144,792 | |
| 流動負債 | 18,668 | 31,627 | 28,136 | 32,442 | 27,310 | 25,335 | 21,713 | 27,257 | 27,686 | 24,445 | 24,593 | 17.0% |
| 支払手形 | 1,561 | 780 | 1,215 | 657 | 119 | 133 | 154 | 205 | 76 | 62 | 147 | |
| 買掛金 | 4,158 | 7,549 | 7,144 | 7,971 | 7,552 | 6,768 | 7,412 | 7,678 | 8,367 | 7,833 | 10,462 | |
| 1年以内返済予定の長期借入金 | - | 5,000 | 5,000 | 5,000 | 2,500 | 2,500 | - | - | - | - | - | |
| 未払金・未払費用 | 6,959 | 9,694 | 9,956 | 9,312 | 8,456 | 10,239 | 8,550 | 9,163 | 8,486 | 8,013 | 8,324 | |
| 未払法人税等 | 4,749 | 6,697 | 2,236 | 5,027 | 3,665 | 4,433 | 3,474 | 5,828 | 5,436 | 6,831 | 3,382 | |
| 賞与引当金 | 472 | 594 | 166 | 851 | 188 | 663 | 206 | 817 | 209 | 783 | 205 | |
| 返品調整引当金 | 247 | 220 | 197 | 199 | 207 | 167 | 158 | 161 | 161 | 157 | 201 | |
| 債務保証損失引当金 | 259 | 159 | 159 | 159 | 159 | 136 | 136 | 190 | 190 | 196 | 179 | |
| その他流動負債 | 258 | 936 | 2,061 | 3,262 | 4,460 | 292 | 1,620 | 3,211 | 4,758 | 567 | 1,690 | |
| 固定負債 | 5,604 | 8,352 | 5,872 | 6,179 | 6,229 | 6,271 | 6,952 | 6,851 | 7,010 | 7,176 | 7,280 | 5.0% |
| 長期借入金 | - | 2,500 | - | - | - | - | - | - | - | - | - | |
| 退職給与・給付引当金 | 3,703 | 3,951 | 3,972 | 4,001 | 4,049 | 4,091 | 4,773 | 4,671 | 4,831 | 4,995 | 5,099 | |
| 再評価に係る繰延税金負債 | 1,887 | 1,887 | 1,887 | 2,164 | 2,164 | 2,164 | 2,164 | 2,164 | 2,164 | 2,164 | 2,164 | |
| その他固定負債 | 13 | 13 | 13 | 13 | 15 | 15 | 15 | 15 | 15 | 17 | 17 | |
| 負債合計 | 24,273 | 39,979 | 34,009 | 38,622 | 33,539 | 31,607 | 28,666 | 34,108 | 34,697 | 31,622 | 31,873 | 22.0% |
| 株主資本 | 76,308 | 82,700 | 83,494 | 87,267 | 90,915 | 93,526 | 96,494 | 99,939 | 103,506 | 106,214 | 108,646 | 75.0% |
| 資本金 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | |
| 資本剰余金 | 8,241 | 8,241 | 8,241 | 8,241 | 8,241 | 8,241 | 8,241 | 8,241 | 8,241 | 8,241 | 8,241 | |
| 資本準備金 | 2,118 | 2,118 | 2,118 | 2,118 | 2,118 | 2,118 | 2,118 | 2,118 | 2,118 | 2,118 | 2,118 | |
| その他資本剰余金 | 6,123 | 6,123 | 6,123 | 6,123 | 6,123 | 6,123 | 6,123 | 6,123 | 6,123 | 6,123 | 6,123 | |
| 利益剰余金 | 66,291 | 78,448 | 79,242 | 83,018 | 86,668 | 89,282 | 92,253 | 95,701 | 99,270 | 101,979 | 104,413 | |
| その他利益剰余金 | 66,291 | 78,448 | 79,242 | 83,018 | 86,668 | 89,282 | 92,253 | 95,701 | 99,270 | 101,979 | 104,413 | |
| 任意積立金 | 52,570 | 62,000 | 72,000 | 72,000 | 72,000 | 72,000 | 82,000 | 82,000 | 82,000 | 82,000 | 94,000 | |
| 当期末処分利益 | 13,721 | 16,448 | 7,242 | 11,018 | 14,668 | 17,282 | 10,253 | 13,701 | 17,270 | 19,979 | 10,413 | |
| (当期純利益) | 12,255 | 13,850 | 3,692 | - | - | - | - | - | - | - | 5,095 | |
| 自己株式 | -6,697 | -12,462 | -12,463 | -12,467 | -12,469 | -12,472 | -12,474 | -12,477 | -12,479 | -12,480 | -12,482 | |
| 法定準備金 | - | - | - | - | - | - | - | - | - | - | - | |
| 資本準備金 | - | - | - | - | - | - | - | - | - | - | - | |
| 利益準備金 | - | - | - | - | - | - | - | - | - | - | - | |
| 剰余金 | - | - | - | - | - | - | - | - | - | - | - | |
| 各種積立金 | - | - | - | - | - | - | - | - | - | - | - | |
| 当期末処分利益 | - | - | - | - | - | - | - | - | - | - | - | |
| (当期純利益) | - | - | - | - | - | - | - | - | - | - | - | |
| 評価・換算差額等 | 3,775 | 5,499 | 5,399 | 6,788 | 6,635 | 7,333 | 7,151 | 5,323 | 4,871 | 3,472 | 4,272 | 3.0% |
| 有価証券再評価差額金 | 995 | 2,719 | 2,618 | 3,600 | 3,447 | 4,144 | 3,962 | 2,145 | 1,683 | 283 | 3,188 | |
| 土地再評価差額金 | 2,780 | 2,780 | 2,780 | 3,188 | 3,188 | 3,188 | 3,188 | 3,188 | 3,188 | 3,188 | 1,083 | |
| 純資産合計 | 80,086 | 88,202 | 88,894 | 94,056 | 97,550 | 100,859 | 103,646 | 105,273 | 108,378 | 109,686 | 112,918 | 78.0% |
| 負債・純資産合計 | 104,359 | 128,181 | 122,904 | 132,678 | 131,090 | 132,466 | 132,312 | 139,382 | 143,075 | 141,308 | 144,792 | |

損益計算書(個別)

| (単位:百万円) | 2005.2 (通期) | 2006.2 (通期) | 2006.5 (第1Q) | 2006.8 (中間) | 2006.11 (第3Q) | 2007.2 (通期) | 2007.5 (第1Q) | 2007.8 (中間) | 2007.11 (第3Q) | 2008.2 (通期) | 2008.5 (第1Q) | 前期比 |
|-------------|----------------|----------------|-----------------|----------------|------------------|----------------|-----------------|----------------|------------------|----------------|-----------------|----------|
| 売上高 | 78,444 | 97,169 | 25,855 | 53,981 | 80,247 | 104,037 | 27,785 | 57,366 | 86,752 | 112,635 | 28,475 | 102.5% |
| 医薬事業部 | 58,165 | 74,932 | 19,068 | 40,183 | 60,685 | 79,169 | 21,060 | 43,626 | 67,155 | 87,417 | 22,419 | 106.5% |
| 薬粧事業部 | 18,171 | 19,432 | 5,829 | 12,012 | 17,096 | 21,631 | 5,917 | 12,096 | 17,207 | 21,946 | 5,394 | 91.2% |
| 国際事業部 | 2,107 | 2,804 | 956 | 1,786 | 2,465 | 3,236 | 808 | 1,643 | 2,389 | 3,270 | 661 | 81.8% |
| 売上原価 | 22,039 | 26,911 | 7,183 | 15,322 | 23,005 | 30,075 | 7,860 | 16,426 | 24,985 | 33,128 | 8,613 | 109.6% |
| 売上高比率 | 28.1% | 27.7% | 27.8% | 28.4% | 28.7% | 28.9% | 28.3% | 28.6% | 28.8% | 29.4% | 30.2% | |
| 売上総利益 | 56,406 | 70,258 | 18,671 | 38,659 | 57,241 | 73,961 | 19,925 | 40,940 | 61,767 | 79,507 | 19,862 | 99.7% |
| 売上高比率 | 71.9% | 72.3% | 72.2% | 71.6% | 71.3% | 71.1% | 71.7% | 71.4% | 71.2% | 70.6% | 69.8% | |
| 販売費および一般管理費 | 35,906 | 47,392 | 12,467 | 25,640 | 34,902 | 48,047 | 11,678 | 27,262 | 37,981 | 51,240 | 11,816 | 101.2% |
| 売上高比率 | 45.8% | 48.8% | 48.2% | 47.5% | 43.5% | 46.2% | 42.0% | 47.5% | 43.8% | 45.5% | 41.5% | |
| 販売費 | 17,429 | 20,826 | 6,552 | 12,389 | 16,151 | 22,736 | 5,892 | 12,133 | 17,241 | 23,425 | 6,117 | 103.8% |
| 広告費 | 7,450 | 8,099 | 3,448 | 5,555 | 7,235 | 9,913 | 2,756 | 5,426 | 7,339 | 9,131 | 2,866 | 104.0% |
| 売上高比率 | 9.5% | 8.3% | 13.3% | 10.3% | 9.0% | 9.5% | 9.9% | 9.5% | 8.5% | 8.1% | 10.1% | |
| 研究費 | 7,237 | 11,334 | 2,270 | 5,370 | 7,151 | 9,416 | 1,866 | 6,452 | 8,437 | 11,253 | 1,990 | 106.6% |
| 売上高比率 | 9.2% | 11.7% | 8.8% | 9.9% | 8.9% | 9.1% | 6.7% | 11.2% | 9.7% | 10.0% | 7.0% | |
| 管理費 | 11,240 | 15,232 | 3,645 | 7,881 | 11,600 | 15,895 | 3,920 | 8,677 | 12,303 | 16,562 | 3,709 | 94.6% |
| 営業利益 | 20,500 | 22,865 | 6,203 | 13,019 | 22,339 | 25,914 | 8,246 | 13,677 | 23,786 | 28,265 | 8,045 | 97.6% |
| 売上高比率 | 26.1% | 23.5% | 24.0% | 24.1% | 27.8% | 24.9% | 29.7% | 23.8% | 27.4% | 25.1% | 28.3% | |
| 営業外収支 | 317 | 578 | 212 | 459 | 464 | 891 | 266 | 324 | 420 | 644 | 210 | 78.9% |
| 営業外収益 | 521 | 1,373 | 248 | 492 | 544 | 967 | 280 | 452 | 669 | 942 | 222 | 79.3% |
| 営業外費用 | 204 | 795 | 35 | 33 | 80 | 75 | 13 | 127 | 249 | 298 | 12 | 92.3% |
| 経常利益 | 20,816 | 23,444 | 6,416 | 13,478 | 22,804 | 26,805 | 8,513 | 14,001 | 24,206 | 28,909 | 8,256 | 97.0% |
| 売上高比率 | 26.5% | 24.1% | 24.8% | 25.0% | 28.4% | 25.8% | 30.6% | 24.4% | 27.9% | 25.7% | 29.0% | |
| 特別収支 | -157 | -381 | -371 | -550 | -706 | -484 | -11 | 226 | 421 | 87 | 217 | -1972.7% |
| 特別利益 | 103 | 1,600 | 7 | 92 | 93 | 751 | 187 | 471 | 688 | 852 | 217 | |
| 特別損失 | 260 | 1,981 | 378 | 642 | 799 | 1,236 | 199 | 248 | 266 | 765 | 0 | 0.0% |
| 税引前利益 | 20,659 | 23,062 | 6,045 | 12,928 | 22,097 | 26,321 | 8,502 | 14,225 | 24,628 | 28,997 | 8,473 | 99.7% |
| 法人税等 | 8,469 | 10,520 | 2,353 | 5,085 | 8,746 | 9,142 | 3,402 | 5,677 | 9,850 | 11,231 | 3,378 | 99.3% |
| 法人税等調整額 | -65 | -1,307 | | -33 | -37 | 1,176 | | | 278 | 0 | | |
| 実効税率 | 40.7% | 39.9% | 38.9% | 39.1% | 39.4% | 39.2% | 40.0% | 39.9% | 40.0% | 39.7% | 39.9% | |
| 当期純利益 | 12,255 | 13,850 | 3,692 | 7,875 | 13,389 | 16,003 | 5,099 | 8,547 | 14,777 | 17,487 | 5,095 | 99.9% |
| 売上高比率 | 15.6% | 14.3% | 14.3% | 14.6% | 16.7% | 15.4% | 18.4% | 14.9% | 17.0% | 15.5% | 17.9% | |
| 設備投資額 | 1,342 | 12,704 | | 2,240 | | 6,866 | | 3,355 | | 7,117 | | |
| 売上高比率 | 1.7% | 13.1% | | 4.1% | | 6.6% | | 5.8% | | 6.3% | | |
| 減価償却費 | 2,910 | 2,510 | | 1,244 | | 2,889 | | 1,288 | | 2,999 | | |
| 売上高比率 | 3.7% | 2.6% | | 2.3% | | 2.8% | | 2.2% | | 2.7% | | |
| 営業権償却費 | | 1,664 | | 788 | | 1,572 | | 1,006 | | 2,057 | | |
| 従業員数(名) | 1,063 | 1,180 | | 1,190 | | 1,137 | | 1,190 | | 1,216 | | |

カテゴリー別・商品別売上推移(個別)

| (単位:百万円) | ＜通期実績＞ | | | ＜四半期実績＞ | | | | | |
|------------------|----------------|----------------|----------------|-----------------|----------------|------------------|----------------|-----------------|--------|
| | 2005.2 (通期) | 2006.2 (通期) | 2007.2 (通期) | 2007.5 (第1Q) | 2007.8 (中間) | 2007.11 (第3Q) | 2008.2 (通期) | 2008.5 (第1Q) | |
| ＜カテゴリー別＞ | | | | | | | | | |
| 消炎鎮痛剤計 | 72,138 | 85,478 | 92,889 | 24,722 | 51,809 | 78,994 | 102,169 | 25,718 | 104.0% |
| その他外皮用薬計 | 2,807 | 4,470 | 4,573 | 1,507 | 2,460 | 2,969 | 4,242 | 1,358 | 90.1% |
| 医療用具計 | 468 | 444 | 393 | 52 | 96 | 250 | 357 | 46 | 88.5% |
| その他計 | 3,030 | 6,775 | 6,181 | 1,503 | 3,000 | 4,538 | 5,865 | 1,352 | 90.0% |
| 合計 | 78,444 | 97,169 | 104,037 | 27,785 | 57,366 | 86,752 | 112,635 | 28,475 | 102.5% |
| ＜主力商品＞ | | | | | | | | | |
| モーラステープ | 41,534 | 50,968 | 56,189 | 15,408 | 31,993 | 49,572 | 65,280 | 17,101 | 111.0% |
| (うちモーラステープレギュラー) | 32,984 | 37,137 | 37,609 | 9,862 | 20,095 | 30,677 | 40,045 | 10,034 | 101.7% |
| (うちモーラステープL) | 8,549 | 13,830 | 18,580 | 5,546 | 11,898 | 18,895 | 25,234 | 7,067 | 127.4% |
| モーラス | 13,979 | 14,064 | 13,490 | 3,234 | 6,750 | 10,256 | 12,976 | 3,025 | 93.5% |
| エストラーナ | 388 | 388 | 471 | 96 | 224 | 368 | 496 | 129 | 134.4% |
| ナボール群 | - | 1,375 | 2,026 | 544 | 1,098 | 1,624 | 2,073 | 478 | 87.9% |
| インサイドパップ | - | 1,510 | 1,324 | 301 | 607 | 900 | 1,157 | 261 | 86.7% |
| サロンパス | 6,180 | 6,277 | 6,800 | 1,581 | 3,657 | 5,401 | 6,901 | 1,348 | 85.3% |
| サロンシップ | 3,777 | 3,887 | 4,115 | 1,122 | 2,366 | 3,452 | 4,188 | 908 | 80.9% |
| エアーサロンパス | 1,621 | 1,637 | 1,659 | 494 | 1,158 | 1,570 | 1,762 | 783 | 158.5% |
| ライフセラ | 1,288 | 1,268 | 1,133 | 299 | 497 | 684 | 886 | 201 | 67.2% |
| ブテナロック | 1,678 | 2,187 | 2,636 | 1,021 | 1,452 | 1,571 | 2,557 | 950 | 93.0% |
| フェイタス | 1,507 | 2,094 | 3,712 | 1,097 | 2,174 | 3,238 | 4,042 | 834 | 76.0% |

業績見込

(金額:百万円)

| <連結> | 2008.2月実績 | | | 年間 連単倍率 | 2009.2月見込 | | | 年間 連単倍率 |
|--------------|----------------|---------------|---------------|-------------|----------------|---------------|---------------|-------------|
| | 年間 | 前期比 | 中間期 | | 年間 | 前期比 | 中間期 | |
| 売上高 | 119,061 | 108.4% | 60,383 | 1.06 | 127,000 | 106.7% | 64,000 | 1.06 |
| 売上原価 | 36,101 | | 17,890 | | 40,200 | | 20,300 | |
| (売上原価率) | 30.3% | | 29.6% | | 31.7% | | 31.7% | |
| 売上総利益 | 82,960 | | 42,492 | | 86,800 | | 43,700 | |
| (売上高比率) | 69.7% | | 70.4% | | 68.3% | | 68.3% | |
| 販管費 | 53,888 | | 28,365 | | 56,800 | | 29,200 | |
| (広告費) | 9,595 | | 5,572 | | 9,500 | | 5,650 | |
| (研究費) | 11,234 | | 6,543 | | 11,200 | | 5,200 | |
| 営業利益 | 29,071 | 111.2% | 14,127 | 1.03 | 30,000 | 103.2% | 14,500 | 1.03 |
| (売上高比率) | 24.4% | | 23.4% | | 23.6% | | 22.7% | |
| 営外収支 | 1,134 | | 493 | | 700 | | 300 | |
| 経常利益 | 30,204 | 111.9% | 14,620 | 1.04 | 30,700 | 101.6% | 14,800 | 1.04 |
| (売上高比率) | 25.4% | | 24.2% | | 24.2% | | 23.1% | |
| 特別収支 | 2 | | 158 | | 800 | | 300 | |
| 税引前利益 | 30,206 | | 14,778 | | 31,500 | | 15,100 | |
| 納税引当金 | 11,543 | | 5,918 | | 12,100 | | 5,800 | |
| (実効税率) | 38.2% | | 40.0% | | 38.4% | | 38.4% | |
| 当期純利益 | 18,663 | 117.8% | 8,860 | 1.07 | 19,400 | 103.9% | 9,300 | 1.05 |
| (売上高比率) | 15.7% | | 14.7% | | 15.3% | | 14.5% | |
| 設備投資額 | 7,545 | | 3,603 | | 7,300 | | 3,000 | |
| 減価償却費 | 3,434 | | 1,495 | | 3,800 | | 1,900 | |
| 営業権償却費 | 2,057 | | 1,012 | | 2,115 | | 1,012 | |

<単体>

| | 2008.2月実績 | 前期比 | 中間期 | | 2009.2月見込 | 前期比 | 中間期 |
|--------------|----------------|---------------|---------------|--|----------------|---------------|---------------|
| 売上高 | 112,635 | 108.3% | 57,366 | | 120,000 | 106.5% | 60,500 |
| 医薬事業部 | 87,417 | 110.4% | 43,626 | | 93,000 | 106.4% | 46,000 |
| 薬粧事業部 | 21,946 | 101.5% | 12,096 | | 22,500 | 102.5% | 12,500 |
| 国際事業部 | 3,270 | 101.1% | 1,643 | | 4,500 | 137.6% | 2,000 |
| 売上原価 | 33,128 | 110.2% | 16,426 | | 36,800 | 111.1% | 18,600 |
| (売上原価率) | 29.4% | | 28.6% | | 30.7% | | 30.7% |
| 売上総利益 | 79,507 | 107.5% | 40,940 | | 83,200 | 104.6% | 41,900 |
| (売上高比率) | 70.6% | | 71.4% | | 69.3% | | 69.3% |
| 販管費 | 51,240 | 106.6% | 27,262 | | 54,200 | 105.8% | 27,800 |
| 販売費 | 23,425 | 103.0% | 12,133 | | 25,500 | 108.9% | 13,000 |
| (広告費) | 9,131 | 92.1% | 5,426 | | 9,000 | 98.6% | 5,400 |
| 研究費 | 11,253 | 119.5% | 6,452 | | 11,300 | 100.4% | 5,300 |
| その他 | 16,562 | 104.2% | 8,677 | | 17,400 | 105.1% | 9,500 |
| 営業利益 | 28,265 | 109.1% | 13,677 | | 29,000 | 102.6% | 14,100 |
| (売上高比率) | 25.1% | | 23.8% | | 24.2% | | 23.3% |
| 営外収支 | 644 | | 324 | | 500 | | 200 |
| 経常利益 | 28,909 | 107.8% | 14,001 | | 29,500 | 102.0% | 14,300 |
| (売上高比率) | 25.7% | | 24.4% | | 24.6% | | 23.6% |
| 特別収支 | 87 | | 226 | | 700 | | 400 |
| 税引前利益 | 28,997 | 110.2% | 14,225 | | 30,200 | 104.1% | 14,700 |
| 納税引当金 | 11,509 | | 5,677 | | 11,700 | | 5,700 |
| (実効税率) | 39.7% | | 39.9% | | 38.7% | | 38.8% |
| 当期純利益 | 17,487 | 109.3% | 8,547 | | 18,500 | 105.8% | 9,000 |
| (売上高比率) | 15.5% | | 14.9% | | 15.4% | | 14.9% |
| 設備投資額 | 7,117 | | 3,355 | | 7,000 | | 2,800 |
| 減価償却費 | 2,999 | | 1,288 | | 3,400 | | 1,700 |
| 営業権償却費 | 2,057 | | 1,006 | | 2,102 | | 1,051 |

<商品別>

| | 2008.2月実績 | 前期比 | 中間期 | | 2009.2月見込 | 前期比 | 中間期 |
|----------------|-----------|--------|--------|--|-----------|--------|--------|
| (医療用) | | | | | | | |
| モーラステープ | 65,280 | 116.2% | 31,993 | | 71,500 | 109.5% | 34,950 |
| (モーラステープレギュラー) | 40,045 | 106.5% | 20,095 | | 41,000 | 102.4% | 20,450 |
| (モーラステープL) | 25,234 | 135.8% | 11,898 | | 30,500 | 120.9% | 14,500 |
| モーラス | 12,976 | 96.2% | 6,750 | | 12,500 | 96.3% | 6,600 |
| エストラーナ | 496 | 105.3% | 224 | | 600 | 121.0% | 250 |
| ナポール群 | 2,073 | 102.3% | 1,098 | | 2,000 | 96.5% | 1,050 |
| インサイドパップ | 1,157 | 87.4% | 607 | | 850 | 73.5% | 450 |
| 医療用その他 | 5,435 | 75.1% | 2,954 | | 5,550 | 102.1% | 2,700 |
| (一般用) | | | | | | | |
| サロンバス | 6,901 | 101.5% | 3,657 | | 7,200 | 104.3% | 3,450 |
| サロンシップ | 4,188 | 101.8% | 2,366 | | 4,200 | 100.3% | 2,300 |
| エアースロンバス | 1,762 | 106.2% | 1,158 | | 1,800 | 102.2% | 1,200 |
| ライフセラ | 886 | 78.2% | 497 | | 910 | 102.7% | 450 |
| ブテナロック | 2,557 | 97.0% | 1,452 | | 2,600 | 101.7% | 1,750 |
| フェイス | 4,042 | 108.9% | 2,174 | | 4,500 | 111.3% | 2,400 |
| 一般用その他 | 4,880 | 114.2% | 2,435 | | 5,790 | 118.6% | 2,950 |